

HOLBROOK PRIMARY SCHOOL RECORD RETENTION SCHEDULE AGREED May 2018

This retention schedule contains recommended retention periods for the different record series created and maintained by the schools Data Protection Officer. This schedule refers to all information regardless of the media in which it is stored (if records are retained electronically any backup copies should be destroyed at the same time). Some of the retention periods are governed by statute. Others are guidelines following best practice. Every effort has been made to ensure that these retention periods are compliant with the requirements of the General Data Protection Regulations 2016. Except for those that are governed by statute, if record series are to be kept for longer or shorter periods than laid out in this document, the reasons for this need to be documented.

Retention policy 2018
Holbrook Primary School

CONTENTS:

1 Child Protection
Child Protection files
Allegation of a child protection nature against a member of staff, including where the allegation is unfounded
2 Governors and Governing Body11
Minutes
Agendas
Reports Annual Parents' meeting papers
Instruments of Government Trusts and Endowments
Action Plans Policy documents
Complaints files
Annual Reports required by the Department for Education
Proposals for schools to become, or be established as Specialist Status schools
3 Head Teacher and Senior Management Team13
Log Books
Minutes of the Senior Management Team and other internal administrative bodies

Reports made by the head teacher or the management team

Records created by head teachers, deputy head teachers, heads of year and other members of staff with administrative responsibilities

Correspondence created by head teachers, deputy head teachers, heads of year and other members of staff with administrative responsibilities

Professional development plans

Retention policy 2018 Holbrook Primary School School development plans 4 Admissions Admissions -if the admission is successful Admissions - if the appeal is unsuccessful Admissions - Secondary Schools - Casual Proof of address supplied by parents as part of the admissions process Supplementary Information form including additional information such as religion, medical conditions etc. **Admission Registers** Attendance registers **Pupil Files Retained in Schools Pupil files** Special Educational Needs files, reviews and Individual Education Plans Correspondence Relating to Authorised Absence and Issues. **Examination results** Child Protection Information held on pupil file

Dyslexia Screening

Any other records created in the course of contact with pupils

6. Extra-curricular activities.......19

Retention policy 2018 Holbrook Primary School Parental permission slips for school trips – where there has been no major incident Parental permission slips for school trips – where there has been a major incident Records created by schools to obtain approval to run an Educational Visit outside the Classroom –Primary Schools Records created by schools to obtain approval to run an Educational Visit outside the Classroom –Secondary Schools Walking Bus registers 7 Special Educational Needs Statement maintained under The Education Act 1996 – Section 324 Proposed statement or amended statement Advice and information to parents regarding educational needs Accessibility Strategy School Development Plan Curriculum returns Schemes of work Timetable Class record books Mark Books Record of homework

Examination results

Pupils' work

Retention policy 2018 Holbrook Primary School
SATS records - Examination Papers and Results
PAN reports
Value Added & Contextual Data
Self-Evaluation forms
9 Recruitment
All records leading up to the appointment of a new Head Teacher
All records leading up to the new appointment of a new member of staff- unsuccessful candidate
All records leading up to the new appointment of a new member of staff- successful candidate
Interview notes and recruitment records
Pre-employment vetting information - DBS checks
Pre-employment vetting information – Evidence proving the right to work in the UK.
Proof of identity collected as part of the 'portable' enhanced DBS disclosure.
Timesheets, sick pay
Staff Personal files
Pre-employment vetting information (including CRB/DBS checks)
Disciplinary proceedings
Records relating to accident/injury at work
Records held under Retirement Benefits Schemes (Information Powers) Regulations 1995
Proofs of identity collected as part of the process of checking "portable" enhanced DBS disclosure

5

Retention policy 2018 Holbrook Primary School Health and Safety Policy Statement **Accessibility Plans Accident Reporting** COSHH Risk Assessments Process of monitoring of areas where employees and persons are likely to have become in contact with asbestos Process of monitoring of areas where employees and persons are likely to have come in contact with radiation Fire Precautions log books **CCTV** footage 11 Administrative28 Employer's Liability certificate Inventories of equipment and furniture General file series School brochure or prospectus Circulars (staff/parents/pupils) 46 Newsletters, ephemera Visitors' book PTA/Old Pupils Associations 12. Asset Management and Insurance

Employer's Liability certificate

Inventories of equipment and furniture

Retention policy 2018
Holbrook Primary School

Annual Accounts Loans and grants Contracts Copy orders Budget reports, budget monitoring etc. Invoice, receipts and other records covered by the Financial Regulations Annual Budget and background papers Order books and requisitions **Delivery Documentation** Debtors' Records School Fund - Cheque books School Fund -Paying in books School Fund - Ledger School Fund –Invoices School Fund - Receipts School Fund - Bank statements Student grant applications Free school meals registers School meals summary sheets

Retention policy 2018 Holbrook Primary School Petty cash books Annual appraisal/assessment records Salary cards Maternity pay records Records held under Retirement Benefits Schemes (Information Powers) Regulations 1995 Title Deeds Plans Maintenance and contractors Leases Lettings Maintenance log books Contractors' Reports Secondary transfer sheets (Primary Attendance returns Circulars from Local Authority Census Returns

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Retention policy 2018 Holbrook Primary School HMI reports **OFSTED** reports and papers Returns Circulars from Department for Children, Schools and Families 18 External Service level agreements Work Experience agreement **Dinner Register** School Meals **Summary Sheets** 20 Family Liaison Officers and Home School Liaison Assistants38 Day Books Reports for outside agencies - where the report has been included on the case file created by the outside agency Referral forms Contact data sheets Contact database entries **Group Registers**

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the
	Issues			record
1. Child Protection				
1.1 Child Protection Files	Yes	Education Act 2002, s175, related guidance "Safeguarding Children in Education" September 2004.	DOB + 25 years	SECURE DISPOSAL
1.2 Allegation of a child protection nature against a member of staff, including where the allegation is unfounded.	Yes	"Keeping Children Safe in Education: Statutory Guidance for Schools and Colleges March 2015"; Working together to safeguard children. A guide to inter-agency working to safeguard and promote the welfare of children March 2015.	Until the person's normal retirement age, or 10 years from the date of the allegation whichever is the longer. Details of allegations that are found to be malicious should be removed from personnel records.	SECURE DISPOSAL- MUST BE SHREDDED

NB: 1 year means 1 academic year.

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
·	Protection			administrative life of the
	Issues			record
2. Governors and Gove	rning Body			
2.1 Minutes	If dealing			SECURE DISPOSAL ¹
	with			
	confidential			
	issues			
 Principal's Set 			Permanent	If the school is unable to
·				store these then they should
				be offered to a secure
				archive service.
Inspection minutes			Date of meeting + 3 years	SECURE DISPOSAL
2.2 Agendas	If dealing		One copy to be retained with master	SECURE DISPOSAL
	with		set of minutes. All other copies to be	
	confidential		disposed of.	
	issues			
2.3 Reports	If containing		Date of report + minimum 6 years or	SECURE DISPOSAL or retain
	confidential		if minutes refer directly to individual	with signed set of minutes
	information		reports then kept in existence with	
	about staff		referenced report.	
2.4 Annual Parents meeting documents	Potential	S33 Education Act 2002	Date of meeting + minimum 6 years	SECURE DISPOSAL
2.5 Instruments of	No		Permanent	Retain while school remains
Government				open or archived with a
				secure archiving company.
2.6 Trusts and Endowments	No		Permanent	Retain in school whilst
				operationally required or
				archived with a secure
				archiving company.
2.7 Action Plans	No		Date of action plan + 3 years	SECURE DISPOSAL

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 $^{^{\}rm 1}\,{\rm To}$ mean shred/put into confidential waste bins.

2.8 Policy Documents	No		Retain in school whilst policy is operational (this includes if the expired policy is part of a past decision making process)	SECURE DISPOSAL
2.9 Records relating to complaints dealt with by Governing body.	Yes	Limitation Act 1980	Date of resolution of complaint + 6 years then review in case of contentious disputes.	SECURE DISPOSAL
2.10 Annual Reports required by the Department for Education	No	Education (Governors' Annual Reports) (England)(Amendment)Regulations 2002.SI 2002 No 1171	Date of report + 10 years	SECURE DISPOSAL
2.11 Proposals for schools to become or be established as Specialist Status schools	No		Date proposal accepted or declined +3 years	SECURE DISPOSAL

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the

	Issues			record
3. Head Teacher and Sei	nior Managemer	nt Team		
3.1 Log Books maintained by Head Teacher	Yes if reference to individuals		Date of last entry in the book + minimum 6 years then review	SECURE DISPOSAL
3.2 Minutes of the Senior Management Team and other internal administrative bodies	Yes if reference to individuals		Date of meeting + 3 years then review	SECURE DISPOSAL
3.3 Reports made by the Head Teacher or the Management Team	Yes if reference to individuals		Date of report + minimum 6 years then review	SECURE DISPOSAL
3.4 4 Records created by head teachers, deputy head teachers, heads of year and other members of staff with administrative responsibilities	Yes if reference to individuals		Closure of file + 6 years	SECURE DISPOSAL
3.5 Correspondence created by head teachers, deputy head teachers, heads of year and other members of staff with administrative responsibilities	Yes if reference to individuals		Date of correspondence + 3 years then review	SECURE DISPOSAL
3.6 Professional development plans	Yes		Life of the plan + 6 years	SECURE DISPOSAL
3.7 School development plans	No		Life of the plan + 3 years	SECURE DISPOSAL

	Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
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	Protection Issues			administrative life of the record
4. Admissions Process	1			
4.1 All records relating to the creation and implementation of the School Admissions Policy	No	School Admission Code Statutory Guidance for admission authorities, governing bodies, school adjudicators and admission appeals panels December 2014	Life of the Policy + 3 years then review	SECURE DISPOSAL
4.2 Admissions -if the admission is successful	Yes	School Admission Code Limitation Act	Date of admission + 1 year and added to pupil file	SECURE DISPOSAL
4.3 Admissions - if the appeal is unsuccessful	Yes	School Admission Code Statutory Guidance for admission authorities, governing bodies, school adjudicators and admission appeals panels December 2014	Resolution of case + 1 year	SECURE DISPOSAL
4.4 Registry of admissions	Yes	School attendance: School attendance guidance for maintained schools, academies, independent schools and local authorities November 2016.	Preserved for 3 years after entry	Schools must notify the local authority when a pupil's name is to be deleted from the admission register under regulation 8 of the Education (Pupil Registration) (England) Regulations 2006 SECURE DISPOSAL
4.5 Admissions - Secondary Schools -Casual	Yes		End of student relationship + 1 year	SECURE DISPOSAL
4.6 Proofs of address supplied by parents as part of the admissions process	Yes		Current year + 1 year	SECURE DISPOSAL
4.7 Supplementary Information form including additional information such as religion, medical	Yes		End of student relationship + 1 year	SECURE DISPOSAL

С	onditions etc.			

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the
	Issues			record

5. Pupils				
5.1 Admission Registers	Yes		Current year of last entry + 6 years	SECURE ARCHIVE UNTIL Date of Destruction
5.2 Attendance registers	Yes	School attendance: Departmental advice for maintained schools, academies, independent schools and local authorities 2016.	Date of Register + 3 years	SECURE DISPOSAL [If these records are retained electronically any backup copies should be destroyed at the same time]
5.3 Pupil's Educational Record	Yes	Education (Pupil Information) (England) Regulations 2005 SI 2005 No. 1437		SECURE DISPOSAL
5.3a. PRIMARY			Retain whilst the child remains at the school	This file should follow the pupil when he/she leaves the primary school: • To another primary school • To a secondary school • To a pupil referral unit • If the pupil dies whilst at primary school the file should be returned to the Local Authority and be retained for statutory retention. If the pupil decides to transfer to an independent school, home schooling or leaves the country, the file should be returned to the Local Authority.
5.3b. SECONDARY		Limitation Act 1980 (Section 2)	DOB of the pupil + 25 years	SECURE DISPOSAL
5.5 Special Educational Needs Files, review and	Yes		DOB of the pupil + 25 years then review	Review whether these are held by the Local Authority

Individual Education plans				and if both require this data. SECURE DISPOSAL
5.6 Correspondence Relating to Authorised Absence and Issues	No		Date of absence + 2 years	SECURE DISPOSAL
5.7 Examination results				
5.7a. Public	No		This information should be added to pupil file	All uncollected certificates to be returned to examining body
5.7b. Internal	Yes		This information should be added to pupil file	If these records are retained on the pupil file or in their National Record of Achievement they need only be kept for as long as operationally necessary. SECURE DISPOSAL
5.8 Child Protection Information held on pupil file	Yes	"Keeping children safe in education Statutory guidance for schools and colleges March 2015." "Working together to safeguard children. A guide to inter-agency working to safeguard and promote the welfare of children."	If any records relating to child protection issues are placed on the pupil file, it should be in a sealed envelope and then retained for the same period of time as the pupil file.	SECURE DISPOSAL- these records must be shredded
5.9 Child Protection Information held on separate files	Yes	"Keeping children safe in education Statutory guidance for schools and colleges March 2015." "Working together to safeguard children. A guide to inter-agency working to safeguard and promote the welfare of children."	End of relationship with pupil + 1 year on the understanding that the principal copy of this information will remain with Local Authority social services.	SECURE DISPOSAL- these records must be shredded
5.10 Any other records created in the course of contact with pupils	Yes/No		Termination of student relationship + 6 years	Review at the end of 6 years and either allocate a record retention policy or SECURE

			DISPOSAL.
5.11 Student work	Yes	Return to student at end of	SECURE DISPOSAL
		academic year. If not possible, retain	
		for current academic year + 1 year.	
5.12 Dyslexia Screening	Yes	Primary – DOB + 25 years	SECURE DISPOSAL
		Secondary - Termination of	
		relationship with student + 6 years	

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the
	Issues			record
6. Extra-curricular activities				

6.1 Parental permission slips for school trips - where there has been no major incident	Yes		Conclusion of the trip	Although the consent forms could be retained for DOB + 25 years, the requirement for them is low. Possible to archive.
6.2 Parental permission slips for school trips - where there has been a major incident	Yes	Limitation Act 1980	DOB of the pupil involved in the incident + 25 years The permission slips for all pupils on the trip need to be retained to show that the rules had been followed for all pupils	SECURE DISPOSAL
6.3 Records created by schools to obtain approval to run an Educational Visit outside the Classroom - Primary Schools	No	Outdoor Education Advisers' Panel National Guidance website hhtp://oeapng.info specifically section 3 – "Legal Framework and Employer Systems" and Section4 "Good Practice".	Date of visit + 14 years	SECURE DISPOSAL
6.4 Records created by schools to obtain approval to run an Educational Visit outside the Classroom - Secondary Schools	No	Outdoor Education Advisers' Panel National Guidance website hhtp://oeapng.info specifically section 3 – "Legal Framework and Employer Systems" and Section4 "Good Practice".	Date of visit + 10 years	SECURE DISPOSAL
6.5 Walking Bus registers	Yes		Date of register + 3 years This takes into account the fact that if there is an incident requiring an accident report the register will be submitted with the accident report and kept for the period of time required for accident reporting	SECURE DISPOSAL [Electronic back-ups to be destroyed at the same time]

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record	
7. Special Educational N	7. Special Educational Needs				
7.1 SEN files, reviews and	Yes	Limitation Act 1980	DOB + 25 years (maintained in	Review	
individual educational plans			student file)	Note: Some Local	

				Authorities will keep SEN
				files for a longer period of
				time in case of a claim.
				Business risk analysis.
7.2 Statement maintained	Yes	Education Act 1996	DOB + 25 years (maintained in	SECURE DISPOSAL
under The Education Act		Special Educational Needs and	student file)	
1996 – Section 234		Disability Act 2001 Section1		
7.3 Advice and information	Yes	Special Educational Needs and	DOB of pupil + 25 years (maintained	SECURE DISPOSAL unless
to parents regarding		Disability Act 2001 Section 2	in student file)	subject to a legal hold
educational needs				
7.4 Accessibility Strategy	Yes	Special Educational Needs and	DOB of pupil + 25 years (maintained	SECURE DISPOSAL unless
		Disability Act 2001 Section 14	in student file)	subject to a legal hold

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the
	Issues			record
8. Curriculum				
8.1 School Development	No		Current year + 6 years	SECURE DISPOSAL
Plan				
8.2 Curriculum returns	No		Current year + 3 years	SECURE DISPOSAL

8.3 Schemes of work	No	Current year + 1 year	It may be appropriate to
			review these records at the
			end of each year and
			allocate a new retention
			period or SECURE DISPOSAL
8.4 Timetable	No	Current year + 1 year	It may be appropriate to
			review these records at the
			end of each year and
			allocate a new retention
			period or SECURE DISPOSAL
8.5 Class record books	No	Current year + 1 year	It may be appropriate to
			review these records at the
			end of each year and
			allocate a new retention
			period or SECURE DISPOSAL
8.6 Mark Books	No	Current year + 1 year	It may be appropriate to
			review these records at the
			end of each year and
			allocate a new retention
			period or SECURE DISPOSAL
8.7 Record of homework set	No	Current year + 1 year	It may be appropriate to
			review these records at the
			end of each year and
			allocate a new retention
			period or SECURE DISPOSAL
8.8 Pupils' work	No	Current year + 1 year	SECURE DISPOSAL
		OR	
		return to student at the end of the	
		academic year where possible.	
8.9 Examination results	Yes	SATS Should be recorded on the	These may be passed on to
SATS records -		pupil's educational file and will	HE or FE.
		therefore be retained until the pupil	SECURE DISPOSAL
		reaches the age of 25 years.	

		The school may wish to keep a composite record of the whole year SATs results.	
8.10 Examination Papers	Yes	Examination papers should be kept until any further appeal/validation process is complete.	SECURE DISPOSAL PSEUDONYMISATION
8.11 PAN Reports	Yes	Current year + 6 years	SECURE DISPOSAL
8.12 Value added and contextual Data	Yes	Current year + 6 years	SECURE DISPOSAL
8.13 Self Evaluation forms	Yes	Current year + 6 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
9. Recruitment				
9.1 All records leading up to	Yes		Date of Appointment + 6	SECURE DISPOSAL

the appointment of a new			years	
Head Teacher				
9.2 All records leading up to the new appointment of a new member of staff-unsuccessful candidate	Yes		Date of appointment of successful candidate + 6 months	SECURE DISPOSAL
9.3 All records leading up to the new appointment of a new member of staff- successful candidate	Yes		All relevant information to be added to staff personal file and all other info retained for 6 months	SECURE DISPOSAL
9.4 Interview notes and recruitment records	Yes		Date of interview + 6 months	SECURE DISPOSAL
9.5 Pre-employment vetting information - DBS checks	Potential	DBS Update service Employer Guide June 2014: Keeping children safe in education July 2015 (Dept. Education s73, 74).	The school does NOT have to keep DBS certificates. If the schools does, do not keep for more than 6 months.	SECURE DISPOSAL
9.6 Pre-employment vetting information – Evidence proving the right to work in the UK.	Yes	An employer's guide to right to work checks [Home Office August 2017]	Store on staff personal file for duration of their employment + 2 years	SECURE DISPOSAL
9.7 Proof of identity collected as part of the 'portable' enhanced DBS disclosure.	Yes		Where possible these should be checked and a note kept of what was seen and checked. If it is felt necessary to keep copy documentation then this should be placed on the member of staff's personal file.	SECURE DISPOSAL
9.8 Timesheets, sick pay	Yes		Current year + 6 years	SECURE DISPOSAL
9.9 Staff Personal files	Yes	Limitation Act 1980 (section 2)	Date of termination + 6 years	SECURE DISPOSAL

9.10 Disciplinary	Where the warning relates to child p	protection issues see 1.2. If the disciplinary proceedings r	elate to a child protection	
proceedings:	matter please contact your safeguarding children officer for further advice.			
9.10a oral warning	Yes	Date of warning + 6 months	SECURE DISPOSAL	
9.10b written warning level 1	Yes	Date of warning + 6 months	SECURE DISPOSAL	
9.10c written warning level 2	Yes	Date of warning + 12months	SECURE DISPOSAL	
9.10d final warning	Yes	Date of warning + 18 months	SECURE DISPOSAL	
9.10e case not found	Yes	If incident is child protection related see 1.2 otherwise dispose of at conclusion of the case.	SECURE DISPOSAL	
9.11 Records relating to accident/injury at work	Yes	Date of incident + 12 years In the case of serious accidents a further retention period will need to be applied	SECURE DISPOSAL	
9.12 Annual appraisal/assessment records	Yes	Current year + 5 years	SECURE DISPOSAL	

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
10. Health and Safety				
10.1 Health and Safety	No		Life of Policy + 3 years	SECURE DISPOSAL
Policy Statement				
10.2 Accessibility Plans	No	Equality Act 2010	Current year + 6 years	SECURE DISPOSAL
10.3 Accident reporting:	Yes	Social Security (Claims and Payments)		Retain copy of Health and
		Regulations 1979 Regulation 25. Social		Safety Policy published at
		Security Administration Act 1992		the time of the accident

		Section 8. Limitation Act 1980 JSP 375 Pt.2 Vol 1 (V1.0 Jan 16) Government Guidance		with this file.
 Adults 			Date of incident + 6 years	SECURE DISPOSAL
Children			DOB + 25 years	SECURE DISPOSAL
10.4 Control Of Substances Hazardous to Health OSHH	No	Control of substances Hazardous to Health Regulations 2002. SI 2002 No 2677 Regulation 11; Records kept under the 1994 and 1999 Regulations to be kept as if the 2002 regulations had not been made. Regulation 18(2).	Current year + 40 years	SECURE DISPOSAL
10.5 Risk Assessments	No		Life of risk assessment + 3 years	SECURE DISPOSAL
10.6 Process of monitoring of areas where employees and persons are likely to have become in contact with asbestos.	No	Control of Asbestos at work Regulations 2012 SI 1012 No 632 Regulation 19.	Last action + 40 years	SECURE DISPOSAL
10.7 Process of monitoring of areas where employees and persons are likely to have come in contact with radiation	No		Last action + 50 years	SECURE DISPOSAL
10.8 Fire Precautions log books	No		Current year + 6 years	SECURE DISPOSAL
10.9 CCTV footage	Yes		Automatically destroyed after 30 days unless investigation. End of investigation + review.	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
11. Administrative				
11.1 General Files series	No		Current year + 5 years then review	SECURE DISPOSAL
11.2 Records relating to the creation and publication	No		Current year + 3 years	STANDARD DISPOSAL

of the school brochure or prospectus			
11.3 Records of circulars to staff parents or pupils	No	Current year + 1 year	STANDARD DISPOSAL
11.4 Newsletters and items with short operational use	No	Current year + 1 year	STANDARD DISPOSAL
11.5 Visitors Books and Signing in sheets	Yes	Current year + 6 years then review	SECURE DISPOSAL
11.6 PTA/Old Pupils Associations		Current year + 6 years then review	Review to see whether a further retention period is required

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
12. Asset management a	nd Insurance			
12.1 Employer's Liability certificate	No		School Closure + 40 years	SECURE DISPOSAL
12.2 Inventories of equipment and furniture	No		Current year + 6 years	SECURE DISPOSAL
12.3 Burglary, theft and vandalism report forms	No		Current year + 6 years	SECURE DISPOSAL

Basic File Description	Data Protection	Statutory Provisions	Retention Period	Action at the end of
	Issues			administrative life of the
				record
13. Finance				
13.1 Annual Accounts	No	Financial Regulations	Current year + 6 years	STANDARD DISPOSAL
13.2 Loans and grants	Yes	Financial Regulations	Date of last payment on	Review to see whether
			loan + 12 years then review	further retention is
				necessary
13.3 Contracts	No			
13.3a under seal	No	Limitation Act 1980	Last payment+ 12 years	SECURE DISPOSAL

13.3b under signature	No	Limitation Act 1980	Last payment + 6 years	SECURE DISPOSAL
13.3c monitoring records			Current year + 2 years	SECURE DISPOSAL
13.4 Copy orders	No		Current year + 2 years	SECURE DISPOSAL
13.5 Budget reports, budget	No		Life of budget + 3 years	SECURE DISPOSAL
monitoring, budget				
statements etc.				
13.6 Invoice, receipts, other	No		Current financial year + 6	SECURE DISPOSAL
records covered by the			years	
Financial Regulations				
13.7 Annual Budget and	No		Current financial year + 6	SECURE DISPOSAL
background papers			years	
13.8 Order books and	No		Current financial year + 6	SECURE DISPOSAL
requisitions			years	
13.9 Delivery	No		Current financial year + 6	SECURE DISPOSAL
Documentation			years	
13.10 Debtors' Records,	No	Limitation Act 1980	Current financial year + 6	SECURE DISPOSAL
Collection and Banking			years	
monies				
13.11 School Fund-Cheque	No		Current year + 3 years	SECURE DISPOSAL
books				
13.12 School Fund-Paying in	No		Current year + 6 years then	SECURE DISPOSAL
book			review	
13.13 School Fund - Ledger	No		Current year + 6 years then	SECURE DISPOSAL
			review	
13.14 School Fund - Invoices	No		Current year + 6 years then	SECURE DISPOSAL
			review	
13.15 School Fund - Receipts	No		Current year + 6 years	SECURE DISPOSAL
13.16 School Fund - Bank	No		Current year + 6 years then	SECURE DISPOSAL
statements			review	
13.17 School Fund-School	No		Current year + 6 years then	SECURE DISPOSAL
Journey books			review	
13.18 Student grant	Yes		Current year + 3 years	SECURE DISPOSAL

applications			
13.19 Free school meals	Yes	Current year + 6 years	SECURE DISPOSAL
registers			
13.20 School meals	No	Current year + 3 years	SECURE DISPOSAL
summary sheet			
13.21 Petty cash books	No	Current year + 6 years	SECURE DISPOSAL

14. Payroll				
14.1 Salary cards	Yes			
14.2 Maternity pay records	Yes	Statutory Maternity Pay (General) Regulations 1986 (SI 1986/1960), revised 1999 (SI 1999/567)	Current year + 3 years	SECURE DISPOSAL
14.3 Records held under Retirement Benefits Schemes (Information Powers) Regulations 1995	Yes		Current year+ 6 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions		Retention Period	Action at the end of administrative life of the record
15. Property	T _a .	T	Τ_		T
15.1 Title Deeds of property belonging to the school	No		follo the p	manent- These should bw the property unless property has been stered at the Land istry	
15.2 Plans of property belonging to the school	No		Pern	manent	Retain in school whilst operational
15.3 Maintenance and contractor records	No		Curr	ent year + 6 years	SECURE DISPOSAL

15.4 Leases of property	No	Expiry of lease + 6 years	SECURE DISPOSAL
belonging to the school			
15.5 Record relating to the	No	Current financial year + 6	SECURE DISPOSAL
Lettings of school premises		years	
15.6 Maintenance log books	No	Current year + 6 years	SECURE DISPOSAL
15.7 Contractors' Reports	No	Current year + 6 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
16. Local Authority				
16.1 Secondary transfer sheets (Primary)	Yes		Current year + 2 years	SECURE DISPOSAL
16.2 Attendance returns	Yes		Current year + 1 year	SECURE DISPOSAL
16.3 Circulars from Local Authority	No		Whilst required operationally then review	SECURE DISPOSAL
16.4 Census Returns	No		Operational Use	SECURE DISPOSAL

Basic File Description	Data Protection	Statutory Provisions	Retention Period	Action at the end of administrative
	Issues			life of the record
17. Central Government	ţ			
17.1 OFSTED reports and	No		Life of report then	SECURE DISPOSAL
papers			review	
17.2 Returns	No		Current year + 6 years	SECURE DISPOSAL
17.3 Circulars from	No		Operational Use	SECURE DISPOSAL
Department for Children,				
Schools and Families				

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
18. External agreemen	nts		<u>.</u>	
18.1 Service Level Agreements	Potential		Until superseded	SECURE DISPOSAL
18.2 Data sharing agreements	Potential		Until superseded	SECURE DISPOSAL
18.3 Work experience agreements	Yes		DOB of pupil + 25 years	SECURE DISPOSAL

Basic File Description	Data Protection	Statutory Provisions	Retention Period	Action at the end of administrative
	Issues			life of the record
19. School Meals				
19.1 Dinner Register	Yes		Current year + 3	SECURE DISPOSAL
			years	
19.2 School meals summary			Current year + 3	SECURE DISPOSAL
sheets			years	

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
20. Family Liaison Officers and	Home School Liaison Assist	ants	1	
20.1 Day Books	Yes		Current year + 2 years then review	SECURE DISPOSAL
20.2 Reports for outside agencies - where the report has been included on the case file created by the outside agency	Yes		Termination of student relationship	SECURE DISPOSAL
20.3 Referral forms	Yes		While the referral is current	SECURE DISPOSAL
20.4 Contact data sheets	Yes		Current year then review, if	SECURE DISPOSAL

		contact is no longer active	
		then destroy	
20.5 Contact data base entries		Current year then review, if	DELETE
		contact is no longer active	
		then destroy	
20.6 Group Registers	Yes	Current year + 2 years	SECURE DISPOSAL